# INSTALLATION, CALIBRATION AND MAINTENANCE OF ELECTRONIC INSTRUMENTS



## YOU WILL LEARN HOW TO:

- Apply correct practice to installation, calibration and maintenance of instruments
- Calibrate electronic transmitters and controllers
- Configure instruments correctly to vendor instruction sheets
- Apply intrinsic safety techniques to instrumentation installation
- Maintain instruments correctly
- Connect instrument wiring correctly
- · Predict and avoid the problems with installing measurement equipment
- Troubleshoot, isolate and fix electronic instrumentation problems
- · Specify instrument and loop documentation requirements and standards to vendors
- Fault find with drawings
- Design and install safe working systems in hazardous areas
- Apply ISO 9000 to maintenance practices
- Effectively apply the principles of analog meters, digital meters and oscilloscopes
- Carry out simple repair procedures for the correction of faults on instrument systems where possible

## WHO SHOULD ATTEND:

- Design engineers
- Electrical engineers
- Electrical technicians and technologists
- Electricians
- Experienced electrical tradespersons and artisans
- Experienced fixed plant operators
- Graduate engineers
- Instrumentation engineers

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- Project engineers

## The Workshop

This workshop is designed for engineers and technicians from a wide range of abilities and backgrounds and will provide an excellent introduction and hands-on experience in installation, calibration, commissioning and maintenance of electronic instrumentation. The workshop is initiated with coverage of the basics on electrical measurements and some tips and tricks. Instrument performance and calibration principles are then covered with rules for calibrating transmitters. Hereafter the procedures for calibrating and installing smart transmitters are covered. Typical documentation requirements for instruments are examined with a focus on instrument data sheets, P&ID's and wiring diagrams. During the life span of any plant, a multitude of different vendors will supply plant modifications and equipment as the plant is continuously enhanced. The quality of the documentation produced will varv enormously with each new supplier. Instruments in hazardous areas are then detailed. The course is then finalised with a discussion on integration of the entire system and testing and commissioning procedures for instruments detailed.

#### **Pre-requisites**

A knowledge of fundamental electrical concepts would be useful.

## **Practical Sessions**

#### **Basic Measurements**

- Measure and troubleshoot voltage, current, resistance problems
- Open and short circuit tips and tricks

#### Simulation

- The basis of signal simulation
- Transmitter simulation

#### Transducer simulation

#### Calibration

- The basis of transmitter calibration
- Zero and span adjustment
- Performance accuracy and error calculations

#### Fieldbus and Digital Transmitter

- Configure
- Rerange
- Perform digital trim

#### **PID Feedback Loops**

- Wire up and install a PID feedback loop
- Check the loop out
- Tune the loop

### The Program

#### DAY ONE

#### MAINTENANCE

- Corrective/preventative/predictive
- Troubleshooting
- Meaning of ISO 9000 and 9001

#### ELECTRICAL MEASUREMENTS

- Use of multimeter
- Voltage/current and resistance measurement
- Analog and digital meters
- Oscilloscopes
- Current to voltage conversion
- Multiple loop devices
- Diodes and resistors
- Soldering and component preparation
- Open and short circuits
- Testing of diodes/DIACS/TRIACS
- Components out of tolerance
- Isolation and earthing

#### **INSTRUMENT PERFORMANCE**

- Basic measurement and control concepts
- Accuracy/range/hysteresis/linearity/ repeatability/response/dead time
- Zero/span
- Process dynamics
- Specifications

#### **CALIBRATION PRINCIPLES**

- Block diagrams
- Standards for calibration
- Five point calibration
- Charts

#### FUNDAMENTALS OF PROCESS MEASUREMENT

- Basic measurement concepts
- Definition of terminology
- Measuring instruments and control valves as part of the overall control system
- Pressure, level, temperature and flow overview
- Overview of control valves

#### **CALIBRATION OF TRANSMITTERS**

- Shop calibration
- Electro pneumatic calibrators
- In-shop or field
- Temperature calibration (RTD/ thermocouples)

#### PID CONTROLLERS

- Direct/reverse acting
- P, I and D control

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- Spanning and range
- Instrument/controller and process gains

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#### DAY TWO

#### SMART AND FIELDBUS TRANSMITTERS

- Operation
- Configuration
- Reranging
- Characteristics
- Trimming

#### TRANSDUCERS AND TRANSMITTERS

- Fundamentals
- Calibration
- Interfacing to instrument

## INSTRUMENT DOCUMENTATION AND P&ID'S

- Control loops on the P&ID
- Instrument lists
- Wiring diagrams
- Schedules and lists
- Data sheets
- Loop diagrams
- Standards and symbols

#### HAZARDOUS AREAS

- Explosion consequences
- Definition of hazardous area
- Classification of apparatus
- Apparatus grouping and temperature

MAINTENANCE, FAULT FINDING AND

- Principles of Ex protection
- · Requirements for IS systems
- Noise and interference control

**REPAIRS OF EX EQUIPMENT** 

Test equipment suitability

MARKING AND APPROVAL

Marking and identification

Apparatus certification

STANDARDS, CERTIFICATION,

INTEGRATION OF THE SYSTEM

• Calculation of individual instrument

 Integration of the pressure, level, temperature and flow systems

with data communication links

Testing and commissioning

error and total error for the system

Integration of new smart subsystems

SUMMARY, OPEN FORUM & CLOSING

- · Earthing requirements
- Static protection

Use of tools

• Procedures

Authorities

Procedures

Start up

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